UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re: Chapter7 Bankruptcy

Jointly Administered

SRC Holding Corporation, BKY 02-40284 a/k/a Miller & Schroeder, Inc. to 02-40286

and its subsidiaries,

Debtor.

McIntosh County Bank, et. al., ADV Case No. 03-4291

Plaintiffs,

v.

Dorsey & Whitney LLP, a Minnesota Limited

Liability Partnership,

JUDGMENT

Defendant.

This proceeding came before the court, and a decision or order for judgment was duly rendered, the Honorable Nancy C. Dreher, United States Bankruptcy Judge, presiding.

IT IS THEREFORE ORDERED AND ADJUDGED

1. Trustee have judgment against Dorsey on Count IV for \$836,344.32 (calculated by adding the attorney's fees and expenses Miller & Schroeder paid Dorsey in the Bremer/Miller & Schroeder litigation (\$550,499.60) and the attorney's fees and expenses Miller & Schroeder paid Dorsey in the President litigation (\$285,844.72), and prejudgment interest on said sum at the rate as calculated pursuant to Minnesota Statute § 549.09, commencing on October 3, 2003, and concluding on the date of entry of

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judgment. The award is subject to the Trustee's obligation to reimburse the loan participants, including Bremer, for the amount each paid Miller & Schroder for said attorney's fees.

2. Marshall have judgment against Dorsey on Count IV for \$51,099.88 (calculated by adding the attorney's fees and expenses Marshall paid Dorsey in the Bremer/Miller & Schroeder litigation (\$45,916.29) and the attorney's fees and expenses Marshall paid Dorsey in the President litigation (\$5,183,59), and prejudgment interest on said sum as calculated by Minnesota Statute § 549.09 commencing on October 3, 2003, and concluding on the date of entry of judgment.

At: Minneapolis, Minnesota.

Dated: August 28, 2006.

Lori A. Vosejpka, Clerk United States Bankruptcy Court

By <u>/e/ Karen Krouch</u>
Deputy Clerk

NOTICE OF ELECTRONIC ENTRY AND FILING ORDER OR JUDGMENT Filed and Docket Entry made on 8/28/06 Lori A. Vosejpka, Clerk, By KK